

CHINA DEVELOPMENT BANK  
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	250202	Original Tenor	2 Years
Interest Type	Fixed	Tender Date	2025/12/2
Tentative Offering Amount ( CNY )	7 Billion	Actural Offering Amount ( CNY )	7 Billion
Issue Price ( CNY )	100.74	Yield	1.5504 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

CHINA DEVELOPMENT BANK

2025/12/3



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**ISSUE ANNOUNCEMENT**

ISIN	-	Institution Nature	Policy Bank
Issue Number	250218	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2025/12/2
Tentative Offering Amount ( CNY )	8 Billion	Actual Offering Amount ( CNY )	8 Billion
Issue Price ( CNY )	100.36	Yield	1.7565 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	250220	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2025/12/2
Tentative Offering Amount ( CNY )	5 Billion	Actural Offering Amount ( CNY )	5 Billion
Issue Price ( CNY )	99.84	Yield	1.9395 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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2025/12/3

