

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

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| ISIN | - | Institution Nature | Policy Bank |
| Issue Number | 250218 | Original Tenor | 5 Years |
| Interest Type | Fixed | Tender Date | 2025/12/9 |
| Tentative Offering Amount (CNY) | 9 Billion | Actural Offering Amount (CNY) | 9 Billion |
| Issue Price (CNY) | 100.24 | Yield | 1.7897 % |
| Underwriter | CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group | | |

CHINA DEVELOPMENT BANK

2025/12/10

发行专用章