

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN		Institution Nature	Policy Bank
Issue Number	267701	Original Tenor	181 Days
Interest Type	discounted	Tender Date	2026/1/5
Tentative Offering Amount (CNY)	2 Billion	Actural Offering Amount (CNY)	2 Billion
Issue Price (CNY)	99.25	Yield	1.5239 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

CHINA DEVELOPMENT BANK

2026/1/6



CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	260214	Original Tenor	3 Years
Interest Type	Floating interest	Tender Date	2026/1/5
Tentative Offering Amount (CNY)	3 Billion	Actural Offering Amount (CNY)	3 Billion
Issue Price (CNY)	100	Coupon Rate	1.68 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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