

**CHINA DEVELOPMENT BANK**  
**ISSUE ANNOUNCEMENT**

ISIN	-	Institution Nature	Policy Bank
Issue Number	09260204	Original Tenor	7 Years
Interest Type	Fixed	Tender Date	2026/1/8
Tentative Offering Amount ( CNY )	2 Billion	Actural Offering Amount ( CNY )	2 Billion
Issue Price ( CNY )	100	Coupon Rate	1.94 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

CHINA DEVELOPMENT BANK

2026/1/9

发行专用章

CHINA DEVELOPMENT BANK  
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	09250207	Original Tenor	3 Years
Interest Type	Fixed	Tender Date	2026/1/8
Tentative Offering Amount ( CNY )	6 Billion	Actural Offering Amount ( CNY )	6 Billion
Issue Price ( CNY )	100.87	Yield	1.6783 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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2026/1/9

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