

# CHINA DEVELOPMENT BANK ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	260214	Original Tenor	3 Years
Interest Type	Floating interest	Tender Date	2026/1/12
Tentative Offering Amount ( CNY )	4 Billion	Actural Offering Amount ( CNY )	4 Billion
Issue Price ( CNY )	100	Yield	1.6912 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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2026/1/13