

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	250202	Original Tenor	2 Years
Interest Type	Fixed	Tender Date	2026/1/13
Tentative Offering Amount (CNY)	4 Billion	Actural Offering Amount (CNY)	4 Billion
Issue Price (CNY)	100.98	Yield	1.5046 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

CHINA DEVELOPMENT BANK

2026/1/14