

CHINA DEVELOPMENT BANK

ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	250218	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2026/1/13
Tentative Offering Amount (CNY)	9 Billion	Actural Offering Amount (CNY)	9 Billion
Issue Price (CNY)	100.44	Yield	1.7832 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

CHINA DEVELOPMENT BANK

2026/1/14

发行专用章