

CHINA DEVELOPMENT BANK

ISSUE ANNOUNCEMENT

ISIN		Institution Nature	Policy Bank
Issue Number	250220	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2026/1/13
Tentative Offering Amount (CNY)	15 Billion	Actual Offering Amount (CNY)	15 Billion
Issue Price (CNY)	99.6	Yield	1.9927 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

