

**CHINA DEVELOPMENT BANK**  
**ISSUE ANNOUNCEMENT**

ISIN	-	Institution Nature	Policy Bank
Issue Number	250220	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2026/1/13
Tentative Offering Amount ( CNY )	15 Billion	Actural Offering Amount ( CNY )	15 Billion
Issue Price ( CNY )	99.6	Yield	1.9927 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

CHINA DEVELOPMENT BANK

2026/1/14