

CHINA DEVELOPMENT BANK ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	260214	Original Tenor	3 Years
Interest Type	Floating interest	Tender Date	2026/1/19
Tentative Offering Amount (CNY)	5 Billion	Actural Offering Amount (CNY)	5 Billion
Issue Price (CNY)	100.06	Yield	1.6911 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

