

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	250202	Original Tenor	2 Years
Interest Type	Fixed	Tender Date	2026/1/20
Tentative Offering Amount (CNY)	5 Billion	Actural Offering Amount (CNY)	5 Billion
Issue Price (CNY)	101.02	Yield	1.4963 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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2026/1/21

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ISIN	-	Institution Nature	Policy Bank
Issue Number	250218	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2026/1/20
Tentative Offering Amount (CNY)	10 Billion	Actural Offering Amount (CNY)	10 Billion
Issue Price (CNY)	100.64	Yield	1.7465 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	250220	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2026/1/20
Tentative Offering Amount (CNY)	17 Billion	Actural Offering Amount (CNY)	17 Billion
Issue Price (CNY)	99.76	Yield	1.9786 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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