

CHINA DEVELOPMENT BANK

ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	250211	Original Tenor	1 Years
Interest Type	Fixed	Tender Date	2026/1/22
Tentative Offering Amount (CNY)	3 Billion	Actual Offering Amount (CNY)	3 Billion
Issue Price (CNY)	100.65	Yield	1.3936 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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2026/1/23

CHINA DEVELOPMENT BANK ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	250213	Original Tenor	3 Years
Interest Type	Floating interest	Tender Date	2026/1/22
Tentative Offering Amount (CNY)	3 Billion	Actural Offering Amount (CNY)	3 Billion
Issue Price (CNY)	99.92	Yield	1.5957 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	250218	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2026/1/22
Tentative Offering Amount (CNY)	10 Billion	Actual Offering Amount (CNY)	10 Billion
Issue Price (CNY)	100.68	Yield	1.7398 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	250220	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2026/1/22
Tentative Offering Amount (CNY)	17 Billion	Actural Offering Amount (CNY)	17 Billion
Issue Price (CNY)	100	Yield	1.952 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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