

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	09250207	Original Tenor	3 Years
Interest Type	Fixed	Tender Date	2026/1/22
Tentative Offering Amount (CNY)	6 Billion	Actural Offering Amount (CNY)	6 Billion
Issue Price (CNY)	100.96	Yield	1.6683 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

CHINA DEVELOPMENT BANK

2026/1/23

CHINA DEVELOPMENT BANK ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	09260204	Original Tenor	7 Years
Interest Type	Fixed	Tender Date	2026/1/22
Tentative Offering Amount (CNY)	4 Billion	Actual Offering Amount (CNY)	4 Billion
Issue Price (CNY)	100.48	Yield	1.8772 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

CHINA DEVELOPMENT BANK

2026/1/23

