

CHINA DEVELOPMENT BANK

ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	267704	Original Tenor	181 Days
Interest Type	discounted	Tender Date	2026/1/26
Tentative Offering Amount (CNY)	2 Billion	Actual Offering Amount (CNY)	2 Billion
Issue Price (CNY)	99.28	Yield	1.4625 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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2026/1/27

发行专用章