

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	250202	Original Tenor	2 Years
Interest Type	Fixed	Tender Date	2026/1/27
Tentative Offering Amount (CNY)	6 Billion	Actural Offering Amount (CNY)	6 Billion
Issue Price (CNY)	101.06	Yield	1.4877 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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2026/1/28