

CHINA DEVELOPMENT BANK

ISSUE ANNOUNCEMENT

ISIN		Institution Nature	Policy Bank
Issue Number	250218	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2026/1/27
Tentative Offering Amount (CNY)	10 Billion	Actural Offering Amount (CNY)	10 Billion
Issue Price (CNY)	100.76	Yield	1.7273 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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2026/1/28

