

CHINA DEVELOPMENT BANK

ISSUE ANNOUNCEMENT

| | | | |
|--|---|------------------------------------|-------------|
| ISIN | - | Institution Nature | Policy Bank |
| Issue Number | 250218 | Original Tenor | 5 Years |
| Interest Type | Fixed | Tender Date | 2026/1/27 |
| Tentative Offering Amount (CNY) | 10 Billion | Actural Offering Amount (CNY) | 10 Billion |
| Issue Price (CNY) | 100.76 | Yield | 1.7273 % |
| Underwriter | CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group | | |

CHINA DEVELOPMENT BANK

2026/1/28