

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	250220	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2026/1/27
Tentative Offering Amount (CNY)	18 Billion	Actural Offering Amount (CNY)	18 Billion
Issue Price (CNY)	100.16	Yield	1.9366 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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