

CHINA DEVELOPMENT BANK

ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	267705	Original Tenor	181 Days
Interest Type	discounted	Tender Date	2026/2/2
Tentative Offering Amount (CNY)	2 Billion	Actural Offering Amount (CNY)	2 Billion
Issue Price (CNY)	99.25	Yield	1.5239 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

CHINA DEVELOPMENT BANK

2026/2/3



CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	260214	Original Tenor	3 Years
Interest Type	Floating interest	Tender Date	2026/2/2
Tentative Offering Amount (CNY)	5 Billion	Actural Offering Amount (CNY)	5 Billion
Issue Price (CNY)	100.2	Yield	1.6932 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

CHINA DEVELOPMENT BANK

2026/2/3

