

CHINA DEVELOPMENT BANK  
ISSUE ANNOUNCEMENT

|  |   |                                    |             |
|--|---|------------------------------------|-------------|
| ISIN                                       | -   | Institution<br>Nature              | Policy Bank |
| Issue<br>Number                            | 250202  | Original Tenor                     | 2 Years     |
| Interest Type                              | Fixed   | Tender Date                        | 2026/2/3    |
| Tentative<br>Offering<br>Amount<br>( CNY ) | 6 Billion   | Actural Offering<br>Amount ( CNY ) | 6 Billion   |
| Issue Price<br>( CNY )                     | 101.08  | Yield                              | 1.4944 %    |
| Underwriter                                | CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group |                                    |             |

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|  |   |                                 |             |
|--|---|---------------------------------|-------------|
| ISIN                                     | -   | Institution<br>Nature           | Policy Bank |
| Issue<br>Number                          | 250218  | Original Tenor                  | 5 Years     |
| Interest Type                            | Fixed   | Tender Date                     | 2026/2/3    |
| Tentative<br>Offering<br>Amount<br>(CNY) | 10 Billion  | Actual Offering<br>Amount (CNY) | 10 Billion  |
| Issue Price<br>(CNY)                     | 100.8   | Yield                           | 1.7258 %    |
| Underwriter                              | CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group |                                 |             |

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|--|---|----------------------------------|-------------|
| ISIN                                     | -   | Institution<br>Nature            | Policy Bank |
| Issue<br>Number                          | 250220  | Original Tenor                   | 10 Years    |
| Interest Type                            | Fixed   | Tender Date                      | 2026/2/3    |
| Tentative<br>Offering<br>Amount<br>(CNY) | 17 Billion  | Actural Offering<br>Amount (CNY) | 17 Billion  |
| Issue Price<br>(CNY)                     | 100.08  | Yield                            | 1.9501 %    |
| Underwriter                              | CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group |                                  |             |

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