

CHINA DEVELOPMENT BANK

ISSUE ANNOUNCEMENT

ISIN		Institution Nature	Policy Bank
Issue Number	260214	Original Tenor	3 Years
Interest Type	Floating interest	Tender Date	2026/2/9
Tentative Offering Amount (CNY)	5 Billion	Actural Offering Amount (CNY)	5 Billion
Issue Price (CNY)	100.3	Yield	1.6789 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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2026/2/10

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ISSUE ANNOUNCEMENT

ISIN		Institution Nature	Policy Bank
Issue Number	267706	Original Tenor	181 Days
Interest Type	discounted	Tender Date	2026/2/9
Tentative Offering Amount (CNY)	2 Billion	Actual Offering Amount (CNY)	2 Billion
Issue Price (CNY)	99.255	Yield	1.5136 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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2026/2/10

