

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	250220	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2026/2/10
Tentative Offering Amount (CNY)	18 Billion	Actual Offering Amount (CNY)	18 Billion
Issue Price (CNY)	100.4	Yield	1.9174 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	250218	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2026/2/10
Tentative Offering Amount (CNY)	10 Billion	Actural Offering Amount (CNY)	10 Billion
Issue Price (CNY)	101.04	Yield	1.6797 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	250213	Original Tenor	3 Years
Interest Type	Floating interest	Tender Date	2026/2/10
Tentative Offering Amount (CNY)	3 Billion	Actual Offering Amount (CNY)	3 Billion
Issue Price (CNY)	100.06	Yield	1.5656 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	250202	Original Tenor	2 Years
Interest Type	Fixed	Tender Date	2026/2/10
Tentative Offering Amount (CNY)	6 Billion	Actural Offering Amount (CNY)	6 Billion
Issue Price (CNY)	101.16	Yield	1.4541 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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