

**CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT**

ISIN	-	Institution Nature	Policy Bank
Issue Number	250202	Original Tenor	2 Years
Interest Type	Fixed	Tender Date	2026/2/26
Tentative Offering Amount (CNY)	4 Billion	Actual Offering Amount (CNY)	4 Billion
Issue Price (CNY)	101.24	Yield	1.4508 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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2026/2/27



**CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT**

ISIN	-	Institution Nature	Policy Bank
Issue Number	250213	Original Tenor	3 Years
Interest Type	Floating interest	Tender Date	2026/2/26
Tentative Offering Amount (CNY)	3 Billion	Actural Offering Amount (CNY)	3 Billion
Issue Price (CNY)	100.17	Yield	1.5504 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	250218	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2026/2/26
Tentative Offering Amount (CNY)	12 Billion	Actural Offering Amount (CNY)	12 Billion
Issue Price (CNY)	101	Yield	1.7084 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	250220	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2026/2/26
Tentative Offering Amount (CNY)	19 Billion	Actural Offering Amount (CNY)	19 Billion
Issue Price (CNY)	100.24	Yield	1.9475 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	260201	Original Tenor	1 Years
Interest Type	Fixed	Tender Date	2026/2/26
Tentative Offering Amount (CNY)	6 Billion	Actual Offering Amount (CNY)	6 Billion
Issue Price (CNY)	100	Coupon Rate	1.51 %
Underwriter	CHINA DEVELOPMENT BANK 2025 Annual Underwriting Group		

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