

**CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT**

ISIN	-	Institution Nature	Policy Bank
Issue Number	260202	Original Tenor	2 Years
Interest Type	Fixed	Tender Date	2026/3/3
Tentative Offering Amount (CNY)	4 Billion	Actural Offering Amount (CNY)	4 Billion
Issue Price (CNY)	100	Coupon Rate	1.5 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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ISSUE ANNOUNCEMENT**

ISIN	-	Institution Nature	Policy Bank
Issue Number	250218	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2026/3/3
Tentative Offering Amount (CNY)	10 Billion	Actural Offering Amount (CNY)	10 Billion
Issue Price (CNY)	101.16	Yield	1.6745 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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2026/3/4

**CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT**

ISIN	-	Institution Nature	Policy Bank
Issue Number	250220	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2026/3/3
Tentative Offering Amount (CNY)	18 Billion	Actural Offering Amount (CNY)	18 Billion
Issue Price (CNY)	100.4	Yield	1.9301 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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