

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	092502003	Original Tenor	3 Years
Interest Type	Fixed	Tender Date	2026/3/5
Tentative Offering Amount (CNY)	12 Billion	Actual Offering Amount (CNY)	12 Billion
Issue Price (CNY)	100.33	Yield	1.5486 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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