

**CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT**

ISIN	-	Institution Nature	Policy Bank
Issue Number	260214	Original Tenor	3 Years
Interest Type	Floating interest	Tender Date	2026/3/9
Tentative Offering Amount (CNY)	6 Billion	Actural Offering Amount (CNY)	6 Billion
Issue Price (CNY)	100.57	Yield	1.5993 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

CHINA DEVELOPMENT BANK

2026/3/10



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ISSUE ANNOUNCEMENT**

ISIN	-	Institution Nature	Policy Bank
Issue Number	267708	Original Tenor	184 Days
Interest Type	discounted	Tender Date	2026/3/9
Tentative Offering Amount (CNY)	2 Billion	Actual Offering Amount (CNY)	2 Billion
Issue Price (CNY)	99.265	Yield	1.4688 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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