

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

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|---------------------------------|---|------------------------------|-------------|
| ISIN | - | Institution Nature | Policy Bank |
| Issue Number | 250213 | Original Tenor | 3 Years |
| Interest Type | Floating interest | Tender Date | 2026/3/12 |
| Tentative Offering Amount (CNY) | 3 Billion | Actual Offering Amount (CNY) | 3 Billion |
| Issue Price (CNY) | 100.31 | Yield | 1.4984 % |
| Underwriter | CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group | | |

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