

**CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT**

ISIN	-	Institution Nature	Policy Bank
Issue Number	260202	Original Tenor	2 Years
Interest Type	Fixed	Tender Date	2026/3/17
Tentative Offering Amount (CNY)	5 Billion	Actual Offering Amount (CNY)	5 Billion
Issue Price (CNY)	100.06	Yield	1.4985 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	260203	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2026/3/17
Tentative Offering Amount (CNY)	9 Billion	Actural Offering Amount (CNY)	9 Billion
Issue Price (CNY)	100.08	Yield	1.6799 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	260205	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2026/3/17
Tentative Offering Amount (CNY)	17 Billion	Actual Offering Amount (CNY)	17 Billion
Issue Price (CNY)	99.84	Yield	1.9448 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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