

**CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT**

ISIN	-	Institution Nature	Policy Bank
Issue Number	250213	Original Tenor	3 Years
Interest Type	Floating interest	Tender Date	2026/3/19
Tentative Offering Amount (CNY)	3 Billion	Actural Offering Amount (CNY)	3 Billion
Issue Price (CNY)	100.4	Yield	1.4639 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	260201	Original Tenor	1 Years
Interest Type	Fixed	Tender Date	2026/3/19
Tentative Offering Amount (CNY)	6 Billion	Actural Offering Amount (CNY)	6 Billion
Issue Price (CNY)	100.19	Yield	1.3858 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	260203	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2026/3/19
Tentative Offering Amount (CNY)	9 Billion	Actual Offering Amount (CNY)	9 Billion
Issue Price (CNY)	100.28	Yield	1.6397 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	260205	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2026/3/19
Tentative Offering Amount (CNY)	17 Billion	Actual Offering Amount (CNY)	17 Billion
Issue Price (CNY)	100	Yield	1.9281 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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