

CHINA DEVELOPMENT BANK  
ISSUE ANNOUNCEMENT

|                                 |   |                               |             |
|---------------------------------|---|-------------------------------|-------------|
| ISIN                            | -   | Institution Nature            | Policy Bank |
| Issue Number                    | 267710  | Original Tenor                | 184 Days    |
| Interest Type                   | discounted  | Tender Date                   | 2026/3/23   |
| Tentative Offering Amount (CNY) | 3 Billion   | Actural Offering Amount (CNY) | 3 Billion   |
| Issue Price (CNY)               | 99.28   | Yield                         | 1.4386 %    |
| Underwriter                     | CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group |                               |             |

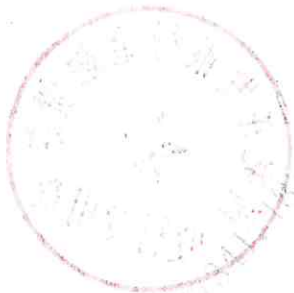
CHINA DEVELOPMENT BANK

2026/3/24

发行专用章

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|                                 |   |                              |             |
|---------------------------------|---|------------------------------|-------------|
| ISIN                            | -   | Institution Nature           | Policy Bank |
| Issue Number                    | 260214  | Original Tenor               | 3 Years     |
| Interest Type                   | Floating interest                                     | Tender Date                  | 2026/3/23   |
| Tentative Offering Amount (CNY) | 6 Billion   | Actual Offering Amount (CNY) | 6 Billion   |
| Issue Price (CNY)               | 100.72  | Yield                        | 1.5376 %    |
| Underwriter                     | CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group |                              |             |



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