

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	09250207	Original Tenor	3 Years
Interest Type	Fixed	Tender Date	2026/3/26
Tentative Offering Amount (CNY)	5 Billion	Actural Offering Amount (CNY)	5 Billion
Issue Price (CNY)	101.59	Yield	1.5265 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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