

**CHINA DEVELOPMENT BANK  
ISSUE ANNOUNCEMENT**

ISIN	-	Institution Nature	Policy Bank
Issue Number	260203	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2026/3/26
Tentative Offering Amount (CNY)	9 Billion	Actual Offering Amount (CNY)	9 Billion
Issue Price (CNY)	100.32	Yield	1.6378 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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2026/3/27