

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	260205	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2026/3/26
Tentative Offering Amount (CNY)	17 Billion	Actual Offering Amount (CNY)	17 Billion
Issue Price (CNY)	100.08	Yield	1.9233 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

CHINA DEVELOPMENT BANK

2026/3/27章
发行专用章