

**CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT**

ISIN	-	Institution Nature	Policy Bank
Issue Number	260202	Original Tenor	2 Years
Interest Type	Fixed	Tender Date	2026/3/31
Tentative Offering Amount (CNY)	6 Billion	Actual Offering Amount (CNY)	6 Billion
Issue Price (CNY)	100.2	Yield	1.4545 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

CHINA DEVELOPMENT BANK

2026/4/1

**CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT**

ISIN	-	Institution Nature	Policy Bank
Issue Number	260203	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2026/3/31
Tentative Offering Amount (CNY)	9 Billion	Actural Offering Amount (CNY)	9 Billion
Issue Price (CNY)	100.4	Yield	1.6256 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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**CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT**

ISIN	-	Institution Nature	Policy Bank
Issue Number	260205	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2026/3/31
Tentative Offering Amount (CNY)	17 Billion	Actural Offering Amount (CNY)	17 Billion
Issue Price (CNY)	100.24	Yield	1.9084 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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