

**CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT**

ISIN	-	Institution Nature	Policy Bank
Issue Number	09250207	Original Tenor	3 Years
Interest Type	Fixed	Tender Date	2026/4/2
Tentative Offering Amount (CNY)	6 Billion	Actural Offering Amount (CNY)	6 Billion
Issue Price (CNY)	101.62	Yield	1.5263 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	09260204	Original Tenor	7 Years
Interest Type	Fixed	Tender Date	2026/4/2
Tentative Offering Amount (CNY)	2 Billion	Actual Offering Amount (CNY)	2 Billion
Issue Price (CNY)	101.38	Yield	1.7919 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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