

**CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT**

ISIN	-	Institution Nature	Policy Bank
Issue Number	250213	Original Tenor	3 Years
Interest Type	Floating interest	Tender Date	2026/4/2
Tentative Offering Amount (CNY)	3 Billion	Actural Offering Amount (CNY)	3 Billion
Issue Price (CNY)	100.16	Yield	1.4173 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

CHINA DEVELOPMENT BANK

2026/4/3



CHINA DEVELOPMENT BANK

ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	260201	Original Tenor	1 Years
Interest Type	Fixed	Tender Date	2026/4/2
Tentative Offering Amount (CNY)	6 Billion	Actural Offering Amount (CNY)	6 Billion
Issue Price (CNY)	100.29	Yield	1.3334 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	260203	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2026/4/2
Tentative Offering Amount (CNY)	9 Billion	Actual Offering Amount (CNY)	9 Billion
Issue Price (CNY)	100.4	Yield	1.6275 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	260205	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2026/4/2
Tentative Offering Amount (CNY)	16 Billion	Actual Offering Amount (CNY)	16 Billion
Issue Price (CNY)	100.16	Yield	1.9184 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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