

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	260202	Original Tenor	2 Years
Interest Type	Fixed	Tender Date	2026/4/7
Tentative Offering Amount (CNY)	6 Billion	Actual Offering Amount (CNY)	6 Billion
Issue Price (CNY)	100.24	Yield	1.4479 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	260203	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2026/4/7
Tentative Offering Amount (CNY)	8 Billion	Actural Offering Amount (CNY)	8 Billion
Issue Price (CNY)	100.48	Yield	1.6152 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	260205	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2026/4/7
Tentative Offering Amount (CNY)	14 Billion	Actual Offering Amount (CNY)	14 Billion
Issue Price (CNY)	100.24	Yield	1.9124 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	260214	Original Tenor	3 Years
Interest Type	Floating interest	Tender Date	2026/4/7
Tentative Offering Amount (CNY)	5 Billion	Actual Offering Amount (CNY)	5 Billion
Issue Price (CNY)	100.43	Yield	1.4832 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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