

CHINA DEVELOPMENT BANK  
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	092602001	Original Tenor	3 Years
Interest Type	Fixed	Tender Date	2026/4/9
Tentative Offering Amount (CNY)	6 Billion	Actural Offering Amount (CNY)	6 Billion
Issue Price (CNY)	100	Coupon Rate	1.49 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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2026/4/10