

**CHINA DEVELOPMENT BANK  
ISSUE ANNOUNCEMENT**

ISIN	-	Institution Nature	Policy Bank
Issue Number	260202	Original Tenor	2 Years
Interest Type	Fixed	Tender Date	2026/4/14
Tentative Offering Amount (CNY)	6 Billion	Actual Offering Amount (CNY)	6 Billion
Issue Price (CNY)	100.24	Yield	1.4629 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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2026/4/15

发行专用章

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ISIN	-	Institution Nature	Policy Bank
Issue Number	260203	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2026/4/14
Tentative Offering Amount (CNY)	8 Billion	Actural Offering Amount (CNY)	8 Billion
Issue Price (CNY)	100.44	Yield	1.6303 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	260205	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2026/4/14
Tentative Offering Amount ( CNY )	14 Billion	Actural Offering Amount ( CNY )	14 Billion
Issue Price ( CNY )	100.80	Yield	1.8540 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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