

CHINA DEVELOPMENT BANK  
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	09260202	Original Tenor	- 3 Years
Interest Type	Fixed	Tender Date	2026/4/23
Tentative Offering Amount (CNY)	5 Billion	Actual Offering Amount (CNY)	5 Billion
Issue Price (CNY)	100	Coupon Rate	1.49 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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2026/4/24