

**CHINA DEVELOPMENT BANK**  
**ISSUE ANNOUNCEMENT**

ISIN	-	Institution Nature	Policy Bank
Issue Number	260202	Original Tenor	2 Years
Interest Type	Fixed	Tender Date	2026/4/28
Tentative Offering Amount ( CNY )	6 Billion	Actural Offering Amount ( CNY )	6 Billion
Issue Price ( CNY )	100.42	Yield	1.4092 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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2026/4/29

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ISIN	-	Institution Nature	Policy Bank
Issue Number	260203	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2026/4/28
Tentative Offering Amount ( CNY )	8 Billion	Actural Offering Amount ( CNY )	8 Billion
Issue Price ( CNY )	100.72	Yield	1.5901 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	260205	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2026/4/28
Tentative Offering Amount ( CNY )	14 Billion	Actural Offering Amount ( CNY )	14 Billion
Issue Price ( CNY )	101.28	Yield	1.8124 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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