

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

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| ISIN | - | Institution Nature | Policy Bank |
| Issue Number | 260214 | Original Tenor | 3 Years |
| Interest Type | Floating interest | Tender Date | 2026/5/12 |
| Tentative Offering Amount (CNY) | 5 Billion | Actural Offering Amount (CNY) | 5 Billion |
| Issue Price (CNY) | 100.66 | Yield | 1.3745 % |
| Underwriter | CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group | | |

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