

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	092602001	Original Tenor	3 Years
Interest Type	Fixed	Tender Date	2026/5/14
Tentative Offering Amount (CNY)	10 Billion	Actual Offering Amount (CNY)	10 Billion
Issue Price (CNY)	100.54	Yield	1.3493 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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2026/5/15



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ISIN	-	Institution Nature	Policy Bank
Issue Number	09260204	Original Tenor	7 Years
Interest Type	Fixed	Tender Date	2026/5/14
Tentative Offering Amount (CNY)	2 Billion	Actural Offering Amount (CNY)	2 Billion
Issue Price (CNY)	102.22	Yield	1.6911 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	260201	Original Tenor	1 Years
Interest Type	Fixed	Tender Date	2026/5/14
Tentative Offering Amount (CNY)	3 Billion	Actural Offering Amount (CNY)	3 Billion
Issue Price (CNY)	100.48	Yield	1.2858 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	260203	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2026/5/14
Tentative Offering Amount (CNY)	8 Billion	Actural Offering Amount (CNY)	8 Billion
Issue Price (CNY)	101	Yield	1.5381 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	260205	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2026/5/14
Tentative Offering Amount (CNY)	10 Billion	Actual Offering Amount (CNY)	10 Billion
Issue Price (CNY)	101.6	Yield	1.7817 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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