

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	260205	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2026/5/19
Tentative Offering Amount (CNY)	11 Billion	Actural Offering Amount (CNY)	11 Billion
Issue Price (CNY)	101.68	Yield	1.7755 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

CHINA DEVELOPMENT BANK
2026/5/20

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	260214	Original Tenor	3 Years
Interest Type	Floating interest	Tender Date	2026/5/19
Tentative Offering Amount (CNY)	5 Billion	Actural Offering Amount (CNY)	5 Billion
Issue Price (CNY)	100.66	Yield	1.3658 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		



CHINA DEVELOPMENT BANK

