

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	09260202	Original Tenor	3 Years
Interest Type	Fixed	Tender Date	2026/5/28
Tentative Offering Amount (CNY)	6 Billion	Actual Offering Amount (CNY)	6 Billion
Issue Price (CNY)	100.45	Yield	1.3851 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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2026/5/29

发行专用章

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ISIN	-	Institution Nature	Policy Bank
Issue Number	09260204	Original Tenor	7 Years
Interest Type	Fixed	Tender Date	2026/5/28
Tentative Offering Amount (CNY)	2 Billion	Actual Offering Amount (CNY)	2 Billion
Issue Price (CNY)	102.88	Yield	1.5988 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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CHINA DEVELOPMENT BANK
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ISIN	-	Institution Nature	Policy Bank
Issue Number	260201	Original Tenor	1 Years
Interest Type	Fixed	Tender Date	2026/5/28
Tentative Offering Amount (CNY)	7 Billion	Actural Offering Amount (CNY)	7 Billion
Issue Price (CNY)	100.55	Yield	1.2718 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		



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ISIN	-	Institution Nature	Policy Bank
Issue Number	260203	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2026/5/28
Tentative Offering Amount (CNY)	8 Billion	Actural Offering Amount (CNY)	8 Billion
Issue Price (CNY)	101.4	Yield	1.4667 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	260205	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2026/5/28
Tentative Offering Amount (CNY)	11 Billion	Actual Offering Amount (CNY)	11 Billion
Issue Price (CNY)	102.24	Yield	1.7198 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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