

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	09260202	Original Tenor	3 Years
Interest Type	Fixed	Tender Date	2026/6/11
Tentative Offering Amount (CNY)	5 Billion	Actual Offering Amount (CNY)	5 Billion
Issue Price (CNY)	100.51	Yield	1.3785 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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2026/6/12



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ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	09260204	Original Tenor	7 Years
Interest Type	Fixed	Tender Date	2026/6/11
Tentative Offering Amount (CNY)	2 Billion	Actual Offering Amount (CNY)	2 Billion
Issue Price (CNY)	102.64	Yield	1.645 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	09260205	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2026/6/11
Tentative Offering Amount (CNY)	2 Billion	Actural Offering Amount (CNY)	2 Billion
Issue Price (CNY)	99.6	Yield	1.7576 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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