

CHINA DEVELOPMENT BANK  
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	260201	Original Tenor	1 Year
Interest Type	Fixed	Tender Date	2026/6/16
Tentative Offering Amount ( CNY )	4 Billion	Actural Offering Amount ( CNY )	4 Billion
Issue Price ( CNY )	100.59	Yield	1.2939 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		



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2026/6/17



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ISIN	-	Institution Nature	Policy Bank
Issue Number	260203	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2026/6/16
Tentative Offering Amount (CNY)	6 Billion	Actual Offering Amount (CNY)	6 Billion
Issue Price (CNY)	101.2	Yield	1.5248 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	260205	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2026/6/16
Tentative Offering Amount ( CNY )	13 Billion	Actual Offering Amount ( CNY )	13 Billion
Issue Price ( CNY )	102	Yield	1.7551 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	260214	Original Tenor	3 Years
Interest Type	Floating interest	Tender Date	2026/6/16
Tentative Offering Amount (CNY)	3 Billion	Actual Offering Amount (CNY)	3 Billion
Issue Price (CNY)	100.72	Yield	1.4035 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		



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