

CHINA DEVELOPMENT BANK  
ISSUE ANNOUNCEMENT

|                                            |                                                       |                                    |             |
|--------------------------------------------|-------------------------------------------------------|------------------------------------|-------------|
| ISIN                                       | -                                                     | Institution<br>Nature              | Policy Bank |
| Issue<br>Number                            | 260214                                                | Original Tenor                     | 3 Years     |
| Interest Type                              | Floating interest                                     | Tender Date                        | 2026/6/23   |
| Tentative<br>Offering<br>Amount<br>( CNY ) | 3 Billion                                             | Actural Offering<br>Amount ( CNY ) | 3 Billion   |
| Issue Price<br>( CNY )                     | 100.81                                                | Yield                              | 1.398 %     |
| Underwriter                                | CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group |                                    |             |

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