

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	260201	Original Tenor	1 Year
Interest Type	Fixed	Tender Date	2026/7/7
Tentative Offering Amount (CNY)	4 Billion	Actural Offering Amount (CNY)	4 Billion
Issue Price (CNY)	100.69	Yield	1.2542 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	260203	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2026/7/7
Tentative Offering Amount (CNY)	6 Billion	Actural Offering Amount (CNY)	6 Billion
Issue Price (CNY)	101.48	Yield	1.4822 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	260210	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2026/7/7
Tentative Offering Amount (CNY)	13 Billion	Actural Offering Amount (CNY)	13 Billion
Issue Price (CNY)	100	Coupon Rate	1.75 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	260214	Original Tenor	3 Years
Interest Type	Floating interest	Tender Date	2026/7/7
Tentative Offering Amount (CNY)	3 Billion	Actural Offering Amount (CNY)	3 Billion
Issue Price (CNY)	100.51	Yield	1.4152 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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