

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	09260202	Original Tenor	3 Years
Interest Type	Fixed	Tender Date	2026/7/16
Tentative Offering Amount (CNY)	9 Billion	Actual Offering Amount (CNY)	9 Billion
Issue Price (CNY)	100.45	Yield	1.4496 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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2026/7/17



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ISIN	-	Institution Nature	Policy Bank
Issue Number	09260204	Original Tenor	7 Years
Interest Type	Fixed	Tender Date	2026/7/16
Tentative Offering Amount (CNY)	4 Billion	Actural Offering Amount (CNY)	4 Billion
Issue Price (CNY)	102.94	Yield	1.6224 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	09260205	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2026/7/16
Tentative Offering Amount (CNY)	6 Billion	Actual Offering Amount (CNY)	6 Billion
Issue Price (CNY)	99.52	Yield	1.7851 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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