

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	260203	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2026/7/21
Tentative Offering Amount (CNY)	16 Billion	Actural Offering Amount (CNY)	16 Billion
Issue Price (CNY)	101.4	Yield	1.5129 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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2026/7/21



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ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	260210	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2026/7/21
Tentative Offering Amount (CNY)	23 Billion	Actural Offering Amount (CNY)	23 Billion
Issue Price (CNY)	100	Yield	1.7573 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	260214	Original Tenor	3 Years
Interest Type	Floating interest	Tender Date	2026/7/21
Tentative Offering Amount (CNY)	7 Billion	Actural Offering Amount (CNY)	7 Billion
Issue Price (CNY)	100.48	Yield	1.4682 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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