

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	260208	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2026/7/28
Tentative Offering Amount (CNY)	16 Billion	Actural Offering Amount (CNY)	16 Billion
Issue Price (CNY)	100	Coupon Rate	1.55 %
Underwriter	CHINA DEVELOPMENT BANK 2026 Annual Underwriting Group		

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